

# Theory review for hadronic corrections to $g-2$

Maarten Golterman

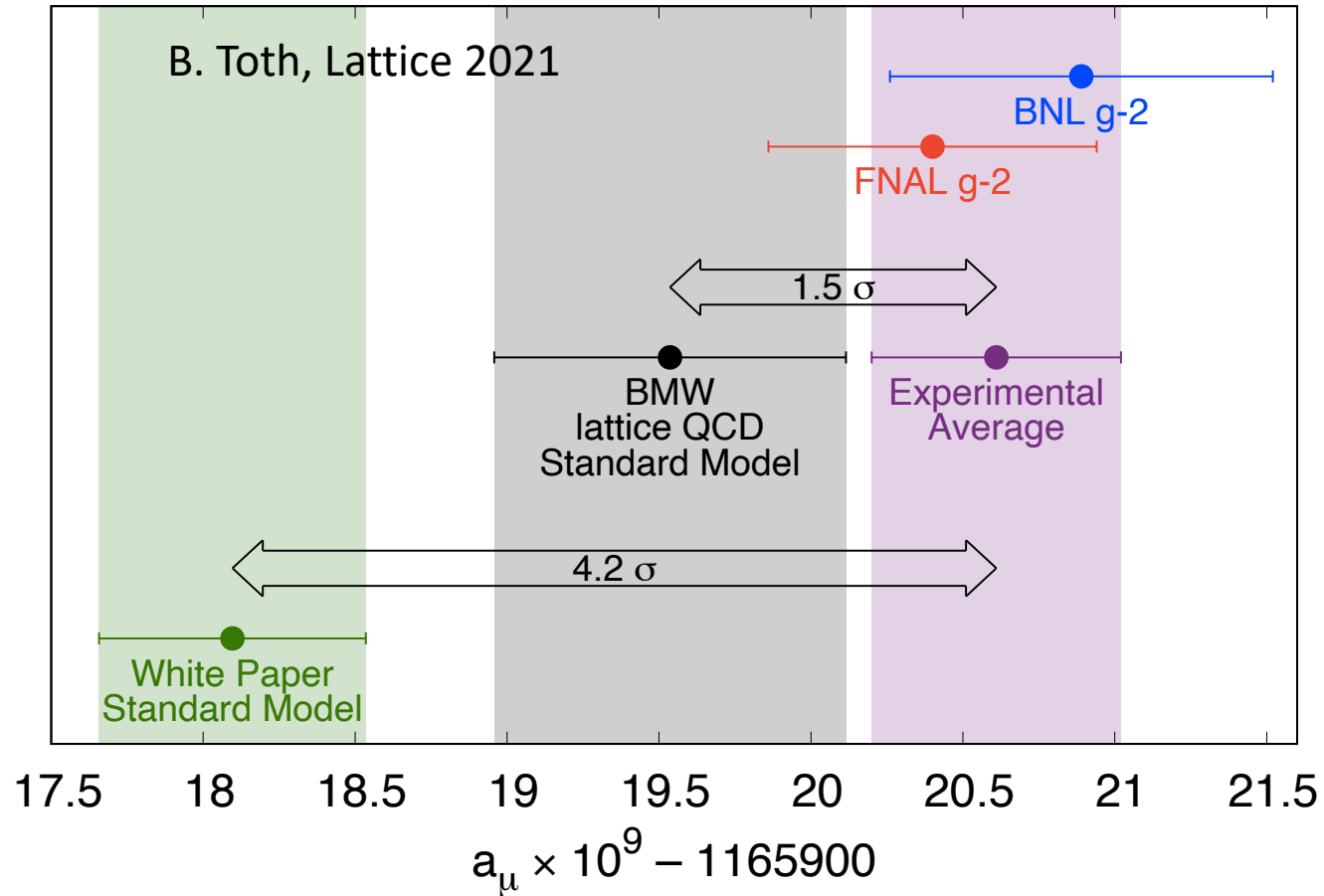
(San Francisco State Univ. & Univ. Autònoma de Barcelona)

Thanks to Christopher Aubin, Tom Blum, Diogo Boito, Aida El-Khadra, Gregorio Herdoiza, Martin Hoferichter, Alex Keshavarzi, Christoph Lehner, Kim Maltman, Santi Peris & others

20th Conference on Flavor Physics and CP Violation, May 23-27, 2022

University of Mississippi

## Current status



## Recent history:

- White paper 2020 & BNL g-2 2006:  $3.7\sigma$
- BMW 2020: shift SM value up by  $1.44 \times 10^{-9}$ , i.e.,  $\sim 2\sigma$
- FNAL 2021 (6% of data!) & White paper:  $3.3\sigma$
- BNL and FNAL consistent  $\Rightarrow$  can average:  $4.2\sigma$
- Work for theorists:  
**Reconcile WP and BMW 2020!**



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## The anomalous magnetic moment of the muon in the Standard Model

T. Aoyama<sup>1,2,3</sup>, N. Asmussen<sup>4</sup>, M. Benayoun<sup>5</sup>, J. Bijnens<sup>6</sup>, T. Blum<sup>7,8</sup>, M. Bruno<sup>9</sup>, I. Caprini<sup>10</sup>, C.M. Carloni Calame<sup>11</sup>, M. Cè<sup>9,12,13</sup>, G. Colangelo<sup>14,\*</sup>, F. Curciarello<sup>15,16</sup>, H. Czyż<sup>17</sup>, I. Danilkin<sup>12</sup>, M. Davier<sup>18,\*</sup>, C.T.H. Davies<sup>19</sup>, M. Della Morte<sup>20</sup>, S.I. Eidelman<sup>21,22,\*</sup>, A.X. El-Khadra<sup>23,24,\*</sup>, A. Gérardin<sup>25</sup>, D. Giusti<sup>26,27</sup>, M. Golterman<sup>28</sup>, Steven Gottlieb<sup>29</sup>, V. Gülpers<sup>30</sup>, F. Hagelstein<sup>14</sup>, M. Hayakawa<sup>31,2</sup>, G. Herdoíza<sup>32</sup>, D.W. Hertzog<sup>33</sup>, A. Hoecker<sup>34</sup>, M. Hoferichter<sup>14,35,\*</sup>, B.-L. Hoid<sup>36</sup>, R.J. Hudspith<sup>12,13</sup>, F. Ignatov<sup>21</sup>, T. Izubuchi<sup>37,8</sup>, F. Jegerlehner<sup>38</sup>, L. Jin<sup>7,8</sup>, A. Keshavarzi<sup>39</sup>, T. Kinoshita<sup>40,41</sup>, B. Kubis<sup>36</sup>, A. Kupich<sup>21</sup>, A. Kupść<sup>42,43</sup>, L. Laub<sup>14</sup>, C. Lehner<sup>26,37,\*</sup>, L. Lellouch<sup>25</sup>, I. Logashenko<sup>21</sup>, B. Malaescu<sup>5</sup>, K. Maltman<sup>44,45</sup>, M.K. Marinković<sup>46,47</sup>, P. Masjuan<sup>48,49</sup>, A.S. Meyer<sup>37</sup>, H.B. Meyer<sup>12,13</sup>, T. Mibe<sup>1,\*</sup>, K. Miura<sup>12,13,3</sup>, S.E. Müller<sup>50</sup>, M. Nio<sup>2,51</sup>, D. Nomura<sup>52,53</sup>, A. Nyffeler<sup>12,\*</sup>, V. Pascalutsa<sup>12</sup>, M. Passera<sup>54</sup>, E. Perez del Rio<sup>55</sup>, S. Peris<sup>48,49</sup>, A. Portelli<sup>30</sup>, M. Procura<sup>56</sup>, C.F. Redmer<sup>12</sup>, B.L. Roberts<sup>57,\*</sup>, P. Sánchez-Puertas<sup>49</sup>, S. Serednyakov<sup>21</sup>, B. Shwartz<sup>21</sup>, S. Simula<sup>27</sup>, D. Stöckinger<sup>58</sup>, H. Stöckinger-Kim<sup>58</sup>, P. Stoffer<sup>59</sup>, T. Teubner<sup>60,\*</sup>, R. Van de Water<sup>24</sup>, M. Vanderhaeghen<sup>12,13</sup>, G. Venanzoni<sup>61</sup>, G. von Hippel<sup>12</sup>, H. Wittig<sup>12,13</sup>, Z. Zhang<sup>18</sup>, M.N. Achasov<sup>21</sup>, A. Bashir<sup>62</sup>, N. Cardoso<sup>47</sup>, B. Chakraborty<sup>63</sup>, E.-H. Chao<sup>12</sup>, J. Charles<sup>25</sup>, A. Crivellin<sup>64,65</sup>, O. Deineka<sup>12</sup>, A. Denig<sup>12,13</sup>, C. DeTar<sup>66</sup>, C.A. Dominguez<sup>67</sup>, A.E. Dorokhov<sup>68</sup>, V.P. Druzhinin<sup>21</sup>, G. Eichmann<sup>69,47</sup>, M. Fael<sup>70</sup>, C.S. Fischer<sup>71</sup>, E. Gámiz<sup>72</sup>, Z. Gelzer<sup>23</sup>, J.R. Green<sup>9</sup>, S. Guellati-Khelifa<sup>73</sup>, D. Hatton<sup>19</sup>, N. Hermansson-Truedsson<sup>14</sup>, S. Holz<sup>36</sup>, B. Hörz<sup>74</sup>, M. Knecht<sup>25</sup>, J. Koponen<sup>1</sup>, A.S. Kronfeld<sup>24</sup>, J. Laiho<sup>75</sup>, S. Leupold<sup>42</sup>, P.B. Mackenzie<sup>24</sup>, W.J. Marciano<sup>37</sup>, C. McNeile<sup>76</sup>, D. Mohler<sup>12,13</sup>, J. Monnard<sup>14</sup>, E.T. Neil<sup>77</sup>, A.V. Nesterenko<sup>68</sup>, K. Ottnad<sup>12</sup>, V. Pauk<sup>12</sup>, A.E. Radzhabov<sup>78</sup>, E. de Rafael<sup>25</sup>, K. Raya<sup>79</sup>, A. Risch<sup>12</sup>, A. Rodríguez-Sánchez<sup>6</sup>, P. Roig<sup>80</sup>, T. San José<sup>12,13</sup>, E.P. Solodov<sup>21</sup>, R. Sugar<sup>81</sup>, K. Yu. Todyshev<sup>21</sup>, A. Vainshtein<sup>82</sup>, A. Vaquero Avilés-Casco<sup>66</sup>, E. Weil<sup>71</sup>, J. Wilhelm<sup>12</sup>, R. Williams<sup>71</sup>, A.S. Zhevlakov<sup>78</sup>

White paper (g-2 Theory Initiative):

Community effort of theorists  
(with help from experimentalists!)

Base “SM world average” for muon g-2  
on existing SM calculations  
with **reliable error**

Appeared in June 2020  
too early to review and include BMW 2020

Before announcement of new FNAL result

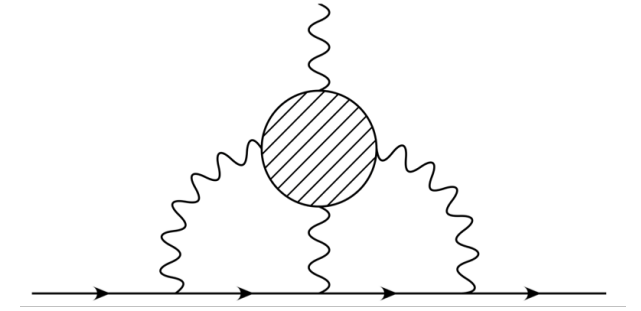
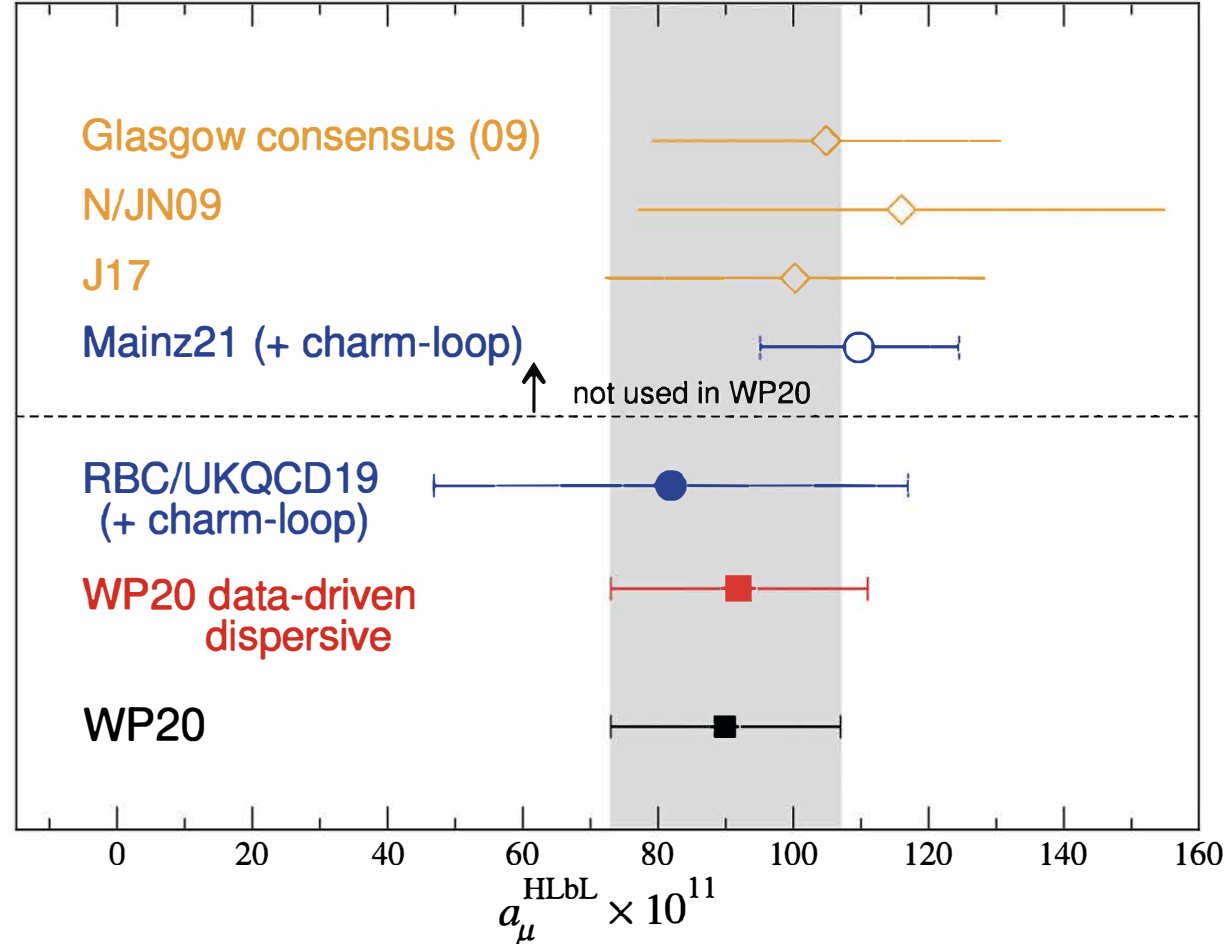
White paper Table 1 & BMW'20: contributions to SM value of  $a_\mu = (g - 2)/2$

| Contribution   | Section    | Equation   | Value $\times 10^{11}$ | References                |
|--|------------|------------|------------------------|---------------------------|
| Experiment (E821)  |            | Eq. (8.13) | 116 592 089(63)        | Ref. [1]                  |
| HVP LO ( $e^+e^-$ )  | Sec. 2.3.7 | Eq. (2.33) | 6931(40)               | Refs. [2–7] data based    |
| HVP NLO ( $e^+e^-$ )   | Sec. 2.3.8 | Eq. (2.34) | −98.3(7)               | Ref. [7]                  |
| HVP NNLO ( $e^+e^-$ )  | Sec. 2.3.8 | Eq. (2.35) | 12.4(1)                | Ref. [8]                  |
| HVP LO (lattice, $udsc$ )  | Sec. 3.5.1 | Eq. (3.49) | 7116(184)              | Refs. [9–17] Lattice HVP  |
| HLbL (phenomenology)   | Sec. 4.9.4 | Eq. (4.92) | 92(19)                 | Refs. [18–30]             |
| HLbL NLO (phenomenology)   | Sec. 4.8   | Eq. (4.91) | 2(1)                   | Ref. [31]                 |
| HLbL (lattice, $uds$ )   | Sec. 5.7   | Eq. (5.49) | 79(35)                 | Ref. [32]                 |
| HLbL (phenomenology + lattice)                                       | Sec. 8     | Eq. (8.10) | 90(17)                 | Refs. [18–30, 32]         |
| QED  | Sec. 6.5   | Eq. (6.30) | 116 584 718.931(104)   | Refs. [33, 34]            |
| Electroweak  | Sec. 7.4   | Eq. (7.16) | 153.6(1.0)             | Refs. [35, 36]            |
| HVP ( $e^+e^-$ , LO + NLO + NNLO)                                    | Sec. 8     | Eq. (8.5)  | 6845(40)               | Refs. [2–8]               |
| HLbL (phenomenology + lattice + NLO)                                 | Sec. 8     | Eq. (8.11) | 92(18)                 | Refs. [18–32] HLbL        |
| Total SM Value   | Sec. 8     | Eq. (8.12) | 116 591 810(43)        | Refs. [2–8, 18–24, 31–36] |
| Difference: $\Delta a_\mu := a_\mu^{\text{exp}} - a_\mu^{\text{SM}}$ | Sec. 8     | Eq. (8.14) | 279(76)                |                           |

BMW'20: HVP LO (lattice,  $udsc$ ) =  $7075(55) \times 10^{-11}$ ,  $2.1\sigma$  higher than HVP LO ( $e^+e^-$ )

# Hadronic Light by Light (HLbL): the $90(17) \times 10^{-11}$

Credit: A. El-Khadra, Lattice 2021



models – no reliable error

too recent for WP Mainz 2021

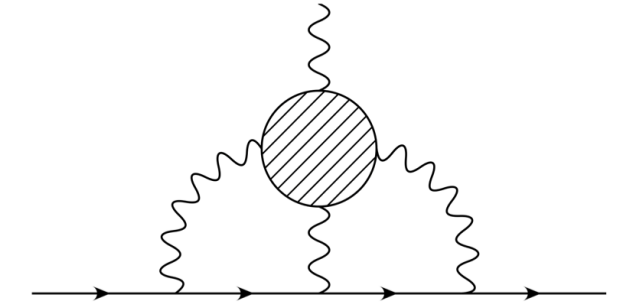
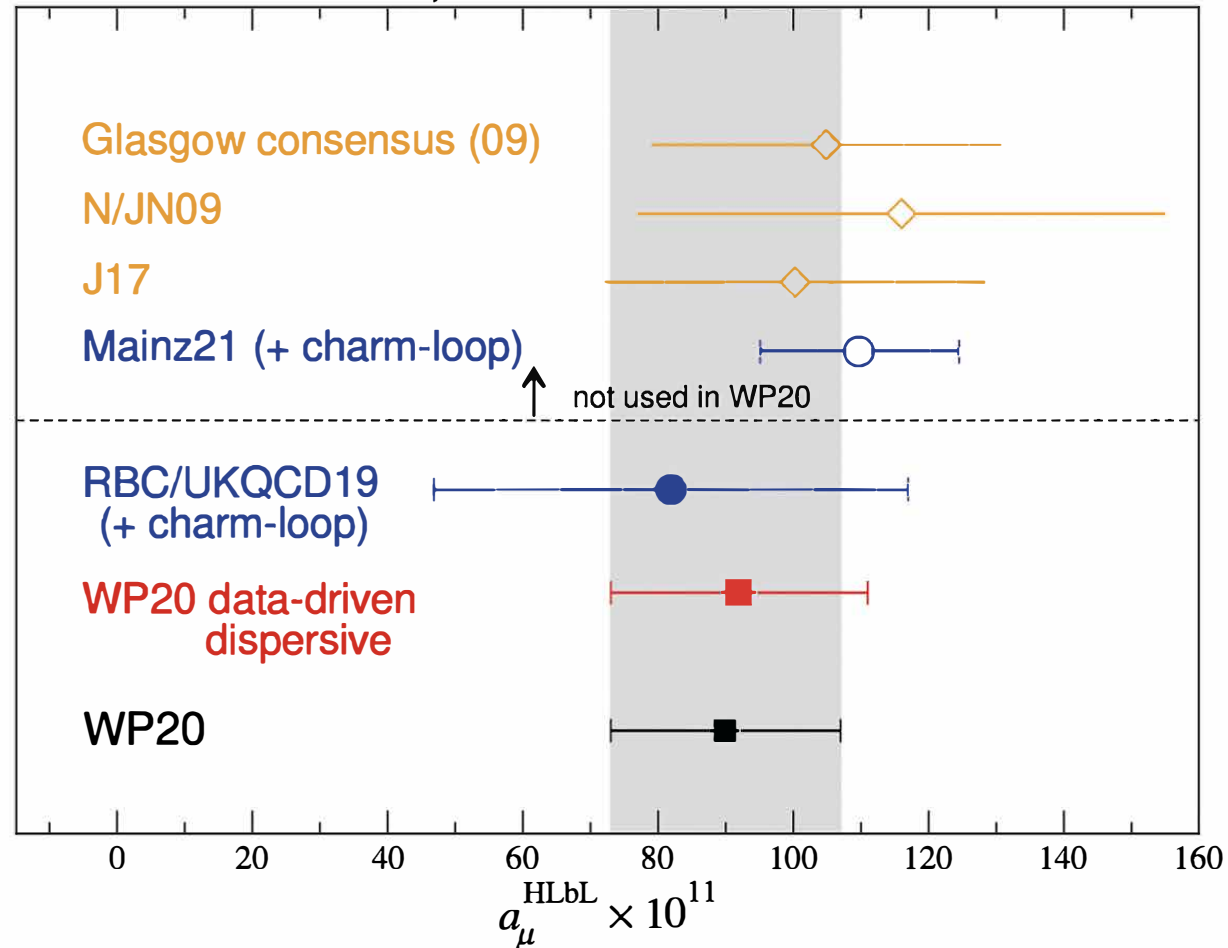
lattice RBC/UKQCD 2020

systematic dispersive approach  
(Colangelo, Hoferichter, Procura, Stoffer and many many others)

conservative error treatment

# Hadronic Light by Light (HLbL): the $90(17) \times 10^{-11}$

Credit: A. El-Khadra, Lattice 2021



Combine Mainz21 and WP20:

HLbL (phenomenology+lattice) =

$$100(11) \times 10^{-11} \quad (\text{my estimate})$$

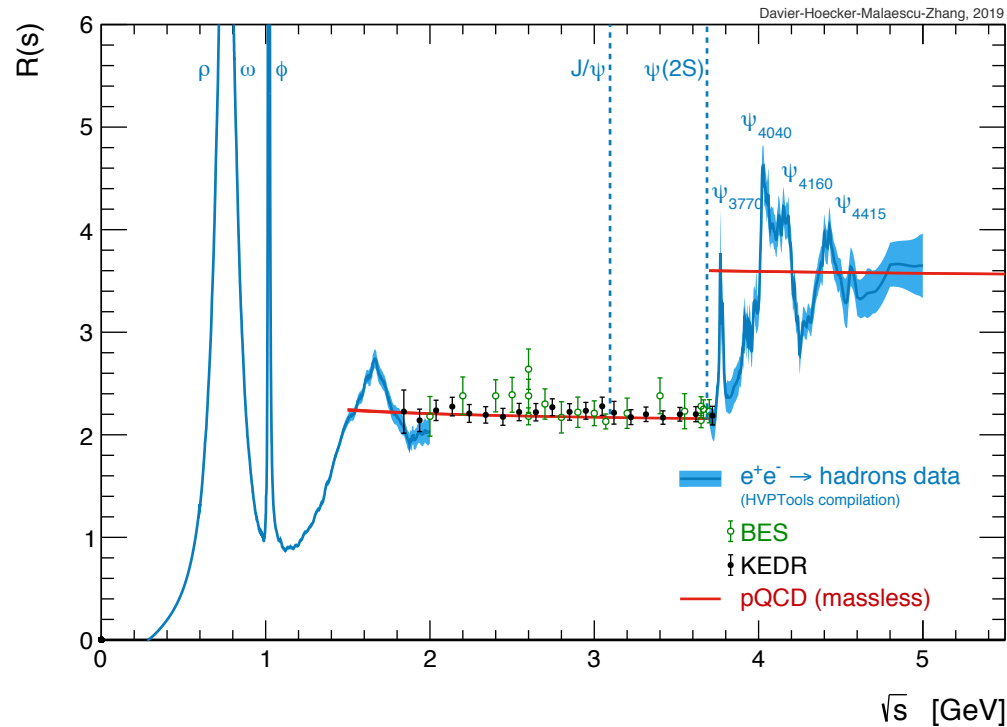
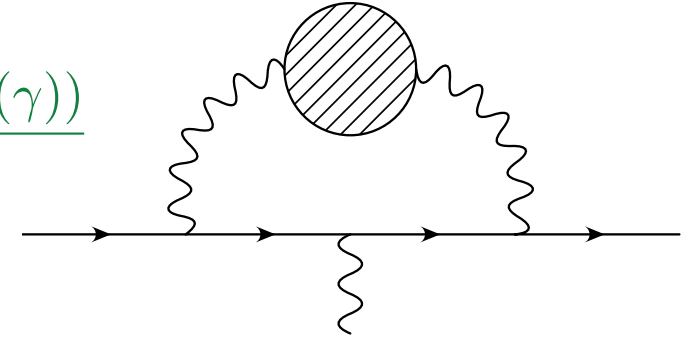
negligible impact on discrepancy

Detailed comparisons between lattice and data-driven (e.g.  $\pi^0$ -pole); very recent: charm contribution from lattice (Mainz 2022)

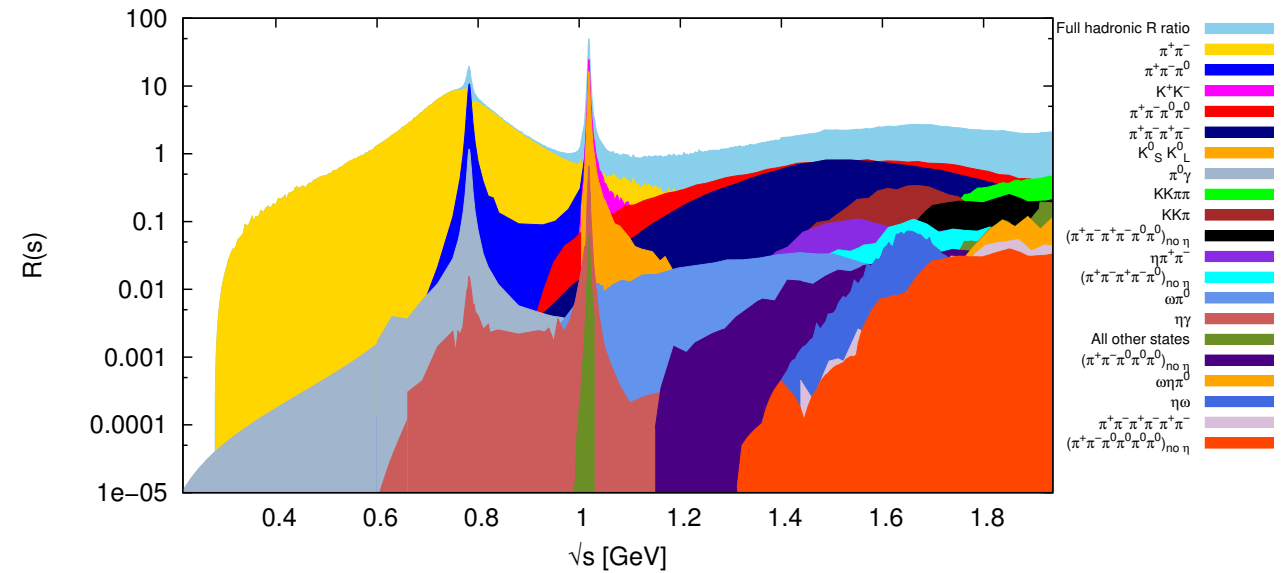
**IN VERY GOOD SHAPE, continuing progress!**

# Hadronic vacuum polarization: optical theorem & data for $e^+e^- \rightarrow \text{hadrons}(+\gamma)$

$$a_\mu^{\text{HVP}} = \frac{\alpha^2 m_\mu^2}{9\pi^2} \int_{M_\pi^2}^\infty \frac{\hat{K}(s)}{s^2} R(s) ds, \quad R(s) = \frac{\sigma^0(e^+e^- \rightarrow \text{hadrons}(\gamma))}{4\pi\alpha^2/(3s)}$$



DHMZ 2019



KNT 2018/9

Hadronic vacuum polarization (LO): optical theorem & data for  $e^+e^- \rightarrow$  hadrons(+ $\gamma$ )

White paper: combine DHMZ'19 and KNT'19 (add'l input from CHKS for  $\pi^+\pi^-$  and  $\pi^+\pi^-\pi^0$  (78% of total))

$$a_\mu^{\text{HVP}} = 693.1(2.8)_{\text{exp}}(2.8)_{\text{sys}}(0.7)_{\text{DV+QCD}} \times 10^{-10} = 693.1(4.0) \times 10^{-10}$$

- BaBar-KLOE discrepancy: **taken into account** in the WP systematic error (dominant component)
- New data in inclusive region from BES III – tension with QCD pert. theory? Unlikely to affect  $a_\mu^{\text{HVP}}$
- No  $\tau$ -based data used: insufficient control of isospin breaking – **Lattice can help!** (Bruno *et al.* 2018)
- Potential reduction of error by factor 2 based on (see g-2 TI Snowmass arXiv:2203.15810) analysis of full BaBar data set, new data from SND, CMD, BESIII, Belle II  
It remains to be seen whether new data will resolve  $2\pi$  BaBar-KLOE discrepancy  $\rightarrow$  **role for lattice?**



Hadronic vacuum polarization (LO): optical theorem & data for  $e^+e^- \rightarrow$  hadrons(+ $\gamma$ )

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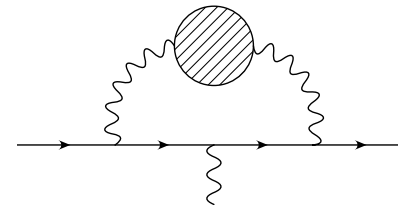
Very nice result! Thanks to DHMZ, KNT & g-2 Theory Initiative

- BaBar-KLOE discrepancy: taken into account in the WP systematic error (dominant component)
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# Hadronic vacuum polarization (LO): Lattice QCD

Breakdown into contributions based on quark-picture basis:

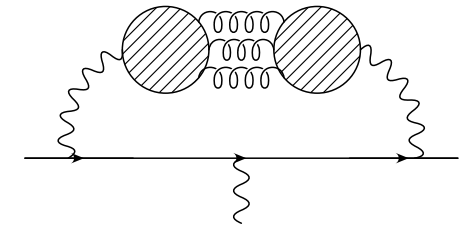
- Light quark ( $u, d$ ) connected part (about 90% of total)



FOCUS OF THIS TALK

- Strange and charm contributions (bottom & high-energy perturbative very small)

- Quark-disconnected part: small (~2%) but not negligible – and expensive!



- Order- $\alpha^3$  QED contributions (data-driven “leading-order (LO)” includes final-state radiation!)



plus many other diagrams

- Strong isospin breaking effects

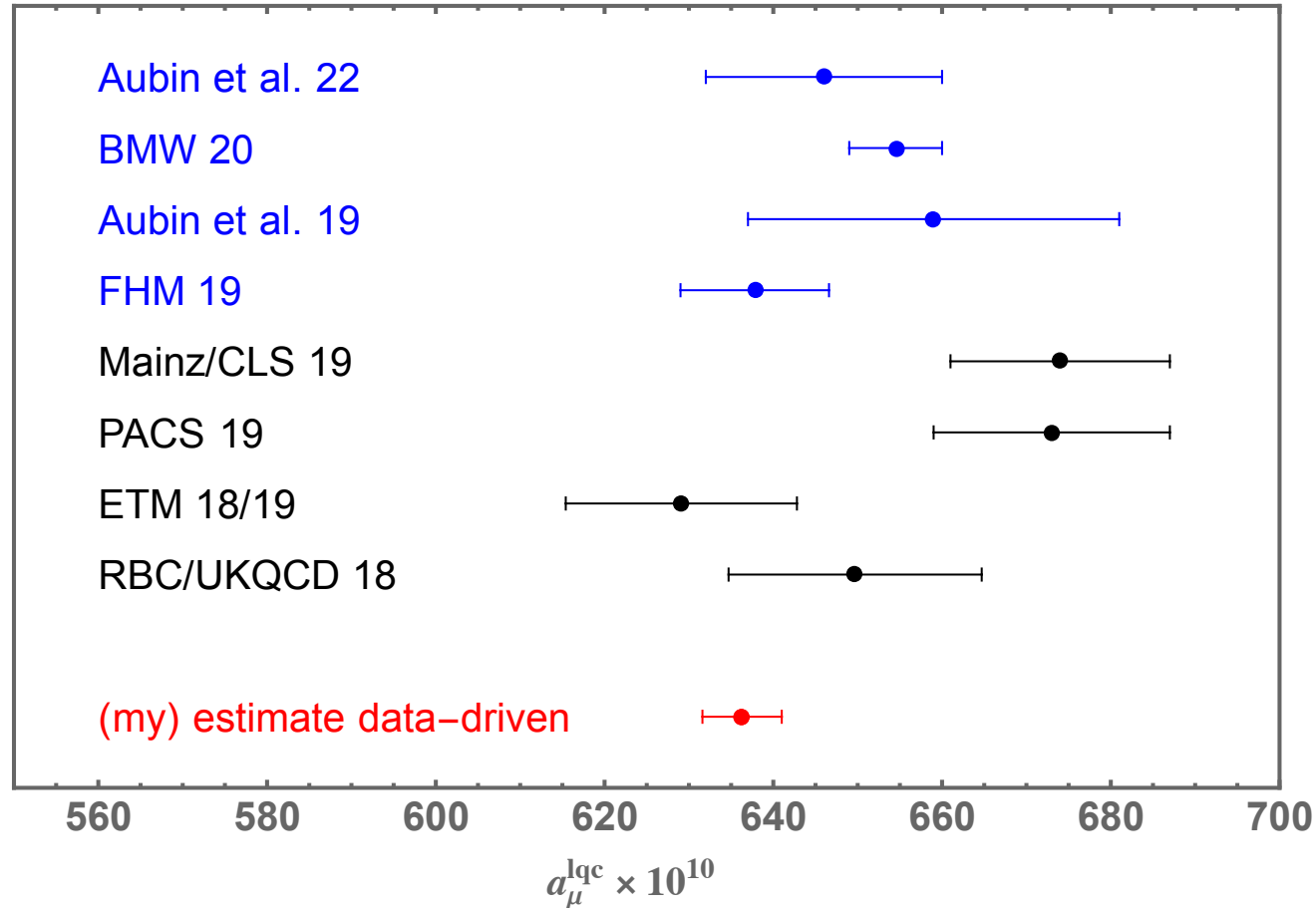
## Hadronic vacuum polarization (LO): Lattice QCD

- Compute  $a_\mu^{\text{HVP}} = \int_{-\infty}^{\infty} dt w(t) C(t)$ ,  $C(t) = \frac{1}{3} \sum_i \int d^3x \langle j_i^{\text{EM}}(t, \vec{x}) j_i^{\text{EM}}(0, \vec{0}) \rangle$   
 $w(t)$  known weight Bernecker&Meyer 2011

Need sub-percent precision: this means good control over systematic errors!

- **Large-time behavior:**  $C(t)$  becomes very noisy at large  $t$  -- need to control this  
bounding method (RBC/ '18, ABGP '19, BMW '20); dedicated reconstruction of tail (FHM, RBC/, Mainz, ...)
- **Finite volume effects:** a typical volume  $L \sim 5 - 6$  fm leads to 3-4% FV effects  
most collaborations use NNLO chiral perturbation theory or physical models
- **Scale setting:** ratio of hadronic scale to muon mass; 1% error in  $a \Rightarrow 1.8\%$  error in  $a_\mu^{\text{HVP}}$  (Mainz 2017)
- **Continuum limit:** this talk (for many other aspects, see [A. El-Khadra's talk at Lattice 2021](#))

## Light-quark connected part



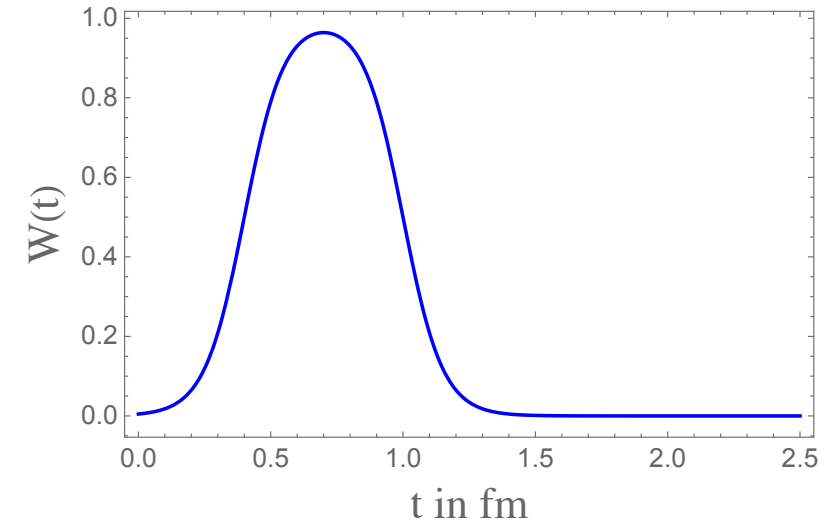
**Blue:** staggered fermions  
 flavor symmetry broken  
**Black:** flavor-symmetric fermions  
**Red:** my estimate correcting full  
 data-driven result subtracting:  
 strange+disc. (Boito et al. 2022)  
 charm (white paper)  
 QED+SIB (BMW 2020/  
 James et al. 2021)

Note discrepancy between BMW and data-driven! ( $18 \times 10^{-10}$ )

Otherwise errors typically large

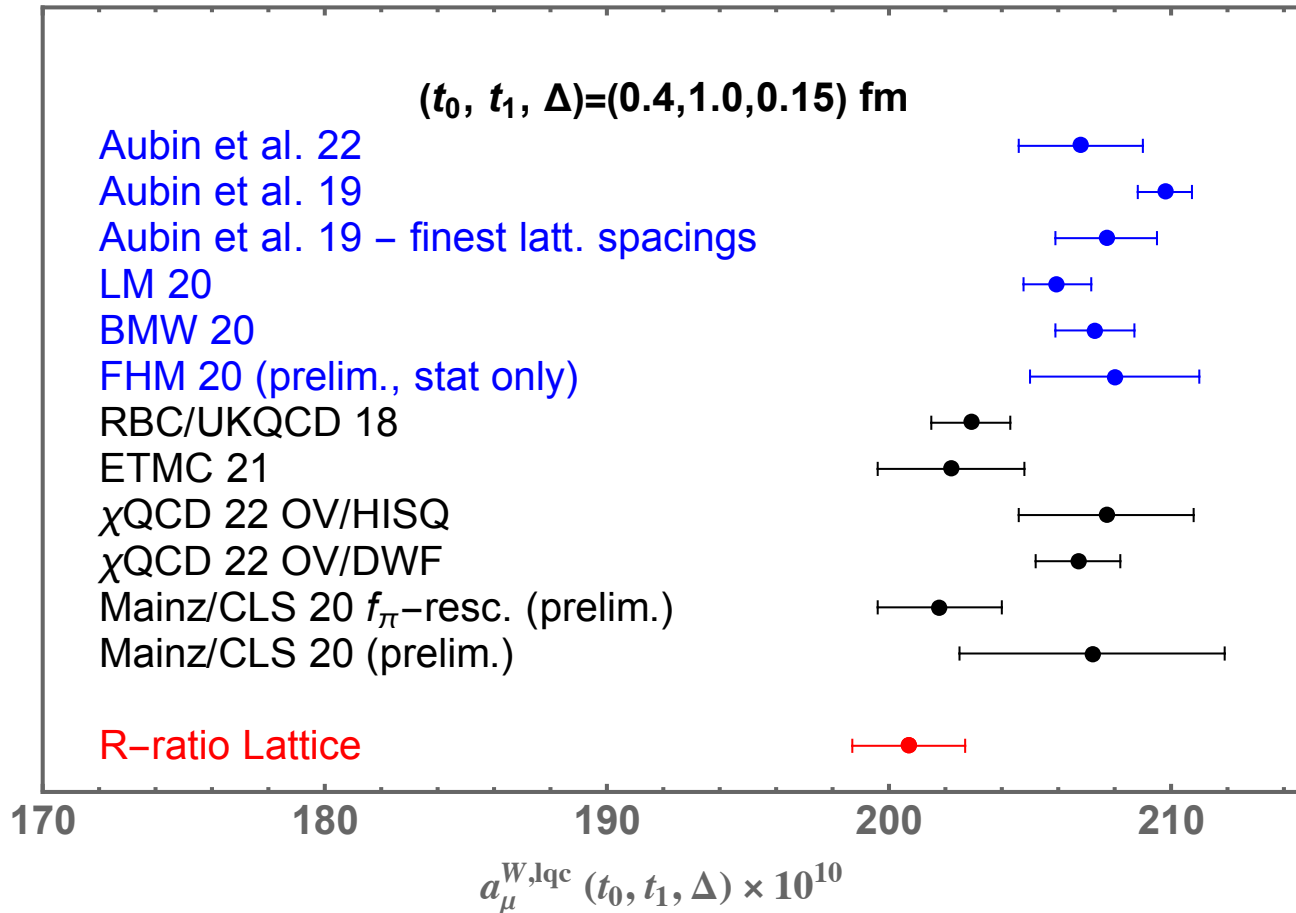
An intermediate, more precise quantity: the “window”

Introduce the “window” quantity  $a_\mu^W = 2 \int_0^\infty dt W(t) w(t) C(t)$   
(RBC/UKQCD 2018)



- advantages:
  - cuts out short distance (lattice spacing artifacts)
  - cuts out long distance (large-time tail, finite-volume effects)
  - can be computed very precisely on the lattice – lattice computations have to agree!
- all lattice collaborations are now computing this quantity
- caveat: systematic effects much smaller, but not negligible!  
intermediate distance not accessible to ChPT to correct for finite-volume *etc.* effects  
need to resort to models (at least at present) (ABGP 2022)

## An intermediate, more precise quantity: the “window”



### Results for light-quark connected window

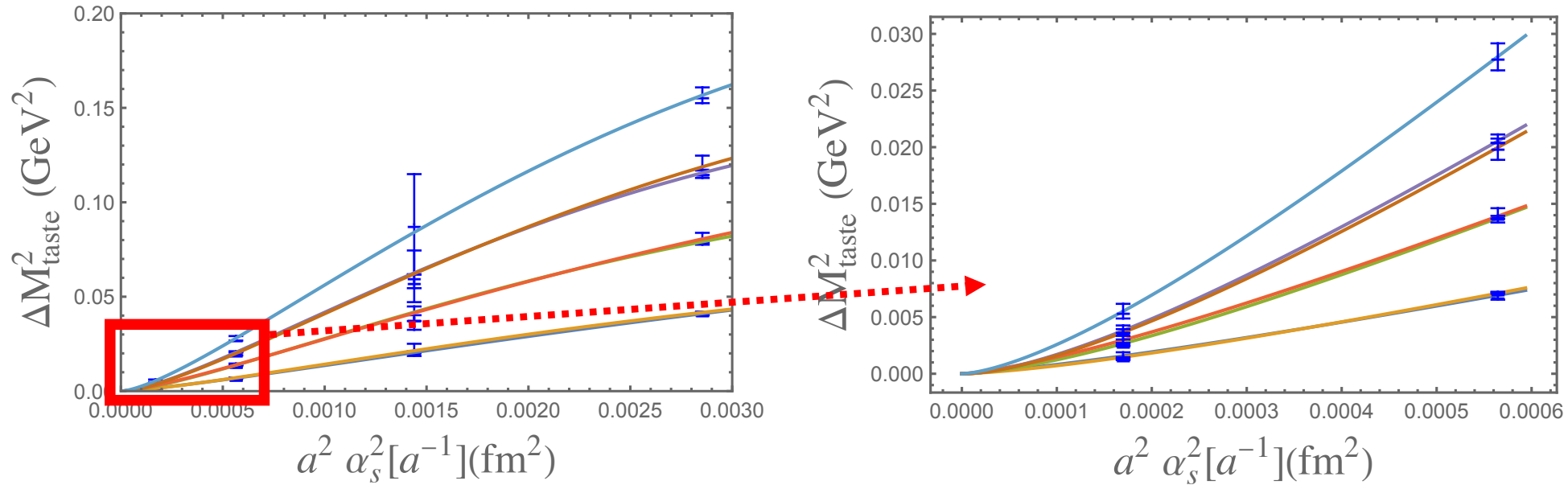
- Clear disagreements – good! Discrepancies of order  $\frac{1}{2}$  times total difference between BMW 20 and data-driven
- Staggered (blue) values high (also overlap (OV) valence quarks on DWF/HISQ sea quarks)
- Issue with continuum limit? Focus on staggered, because that’s where the puzzle is

(“R-ratio Lattice” courtesy of C. Lehner)

## Staggered fermions & taste breaking

- Lattice fermions with exact chiral symmetry have “species doublers” (Karsten&Smit, Nielsen&Ninomiya, 1981): “naïve fermions” have 16 doublers
  - Staggered fermions minimize the number of doublers by “spreading out spin” over the lattice: 1-component fermion  $\Rightarrow$  16 components in continuum = (4 spin) x (4 “tastes” = flavors), 16 components on corners of hypercube: hence all symmetries broken like rotational symmetry
  - only discrete subgroup of  $SU(4)_{\text{“taste”}} \times SO(4)_{\text{rot}}$  remains
- $\Rightarrow$  16 charged pions made of 4 up and 4 down quarks split into 8 non-degenerate multiplets;  
only one exact Nambu—Goldstone (NG) pion (one exact chiral symmetry)
- Even if the NG pion is physical, the other 15 pions are heavier; lattice spacing artifact: disappears in the continuum limit
  - To reduce number of quarks on loops: take 4<sup>th</sup> root of determinant – another talk!

## Taste splittings (on “HISQ” staggered ensembles – courtesy MILC collaboration)



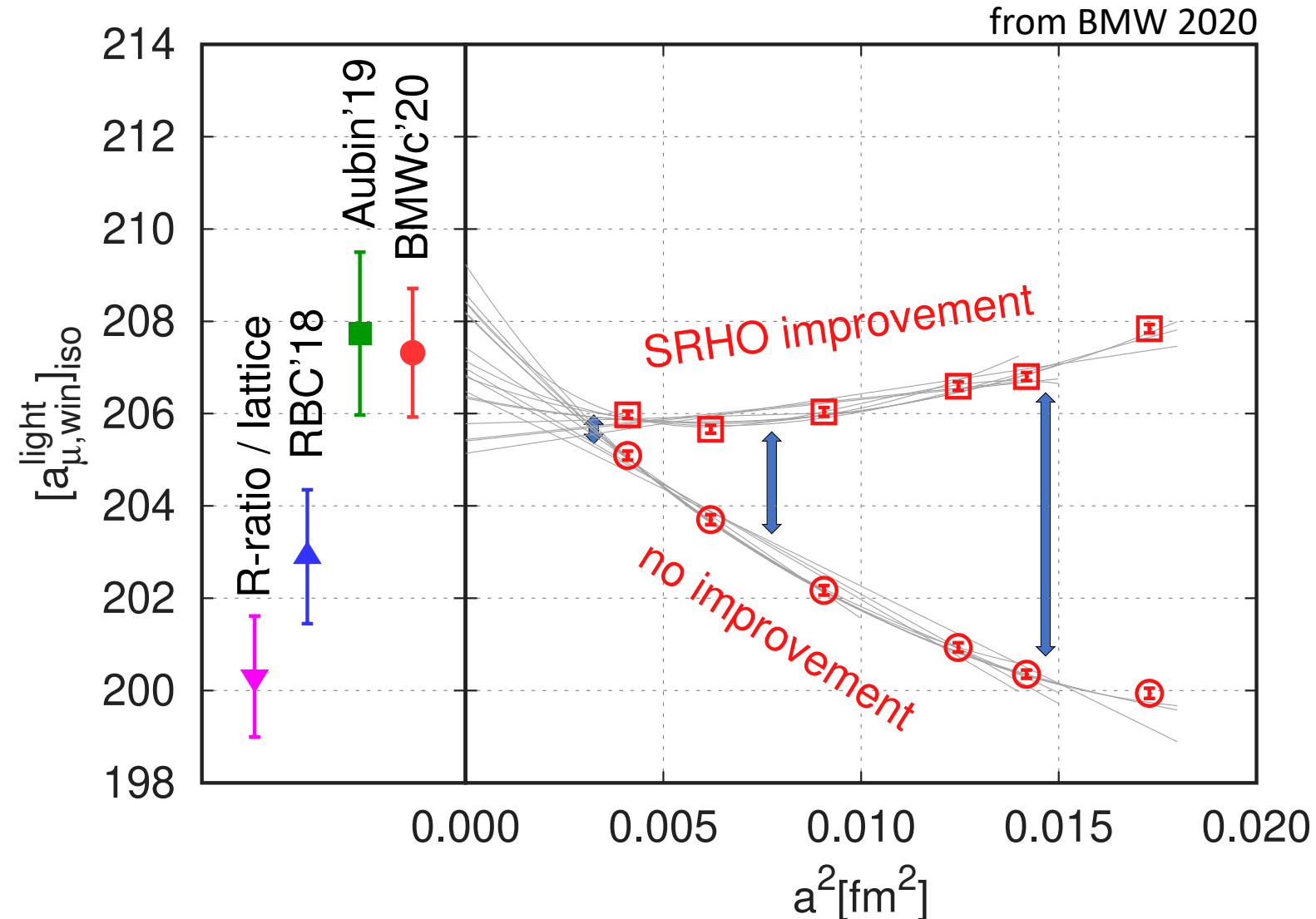
ABGP 2022

Taste splittings as a function of  $a^2$  for  $a = (0.057, 0.088, 0.12, 0.15)$  fm  
 Heaviest pion has mass of  $153, 212, 326, 418$  MeV (lightest pion physical)

- Serious lattice artifact, quite non-linear in  $a^2$  -- makes continuum extrapolation difficult! Can correct for taste splittings using NNLO ChPT, if they are small enough: ChPT predicts  $a^2$  behavior at leading order – not seen in these fits (which are  $a^4 + a^6$ )!



## Window with staggered fermions – continuum limit

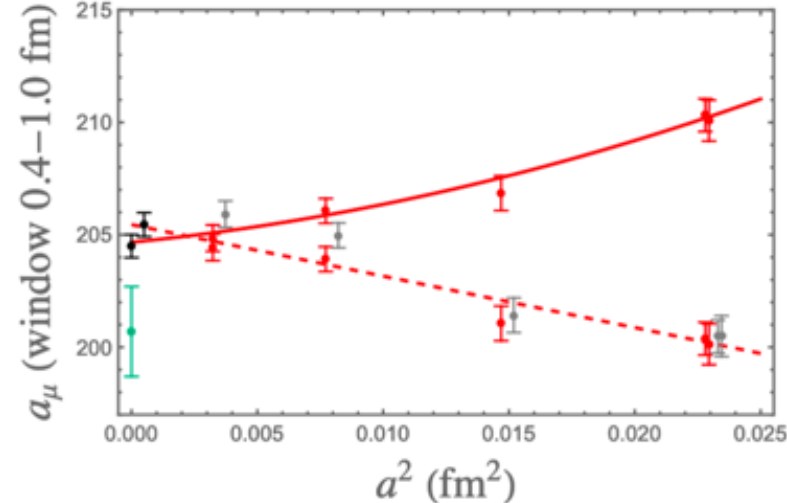
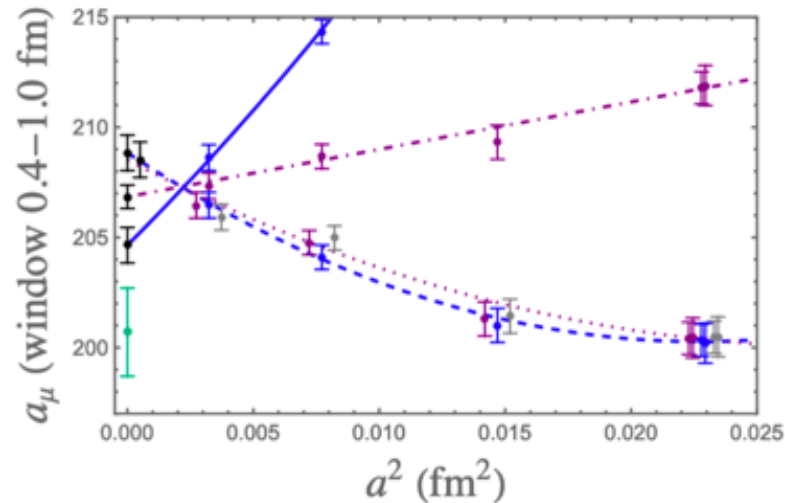


Taste-breaking effect as a function of  $a^2$  (BMW 2020) computed with “SRHO” model (NLO ChPT plus  $\rho, \gamma$ )

Superimposed arrows:  
Same for ABGP 2022

- Very similar taste-breaking effects, despite different lattice actions!
- Continuum extrapolation very **non-linear** (in  $a^2$ )

## Window with staggered fermions – continuum limit

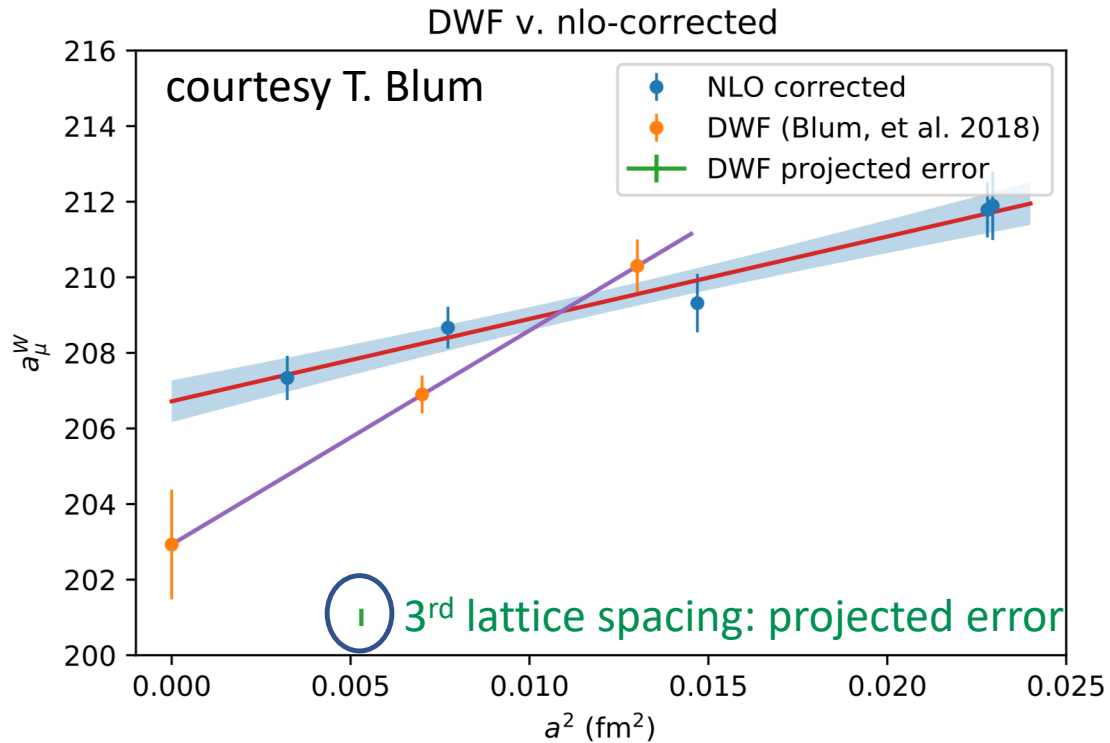


Taste **B**reaking effect as a function of  $a^2$  (ABGP 2022)

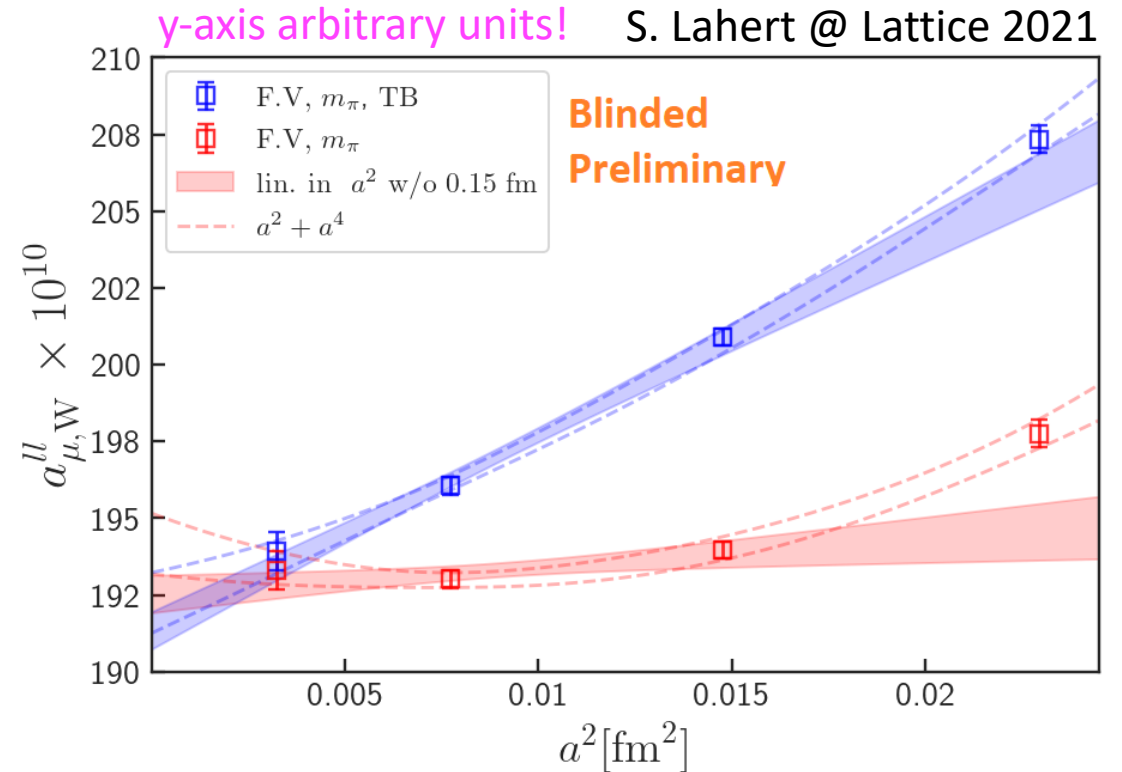
Blue: NNLO ChPT  
Purple: NLO ChPT  
Red: SRHO model  
Lower: **T**B-uncorrected  
Upper: **T**B-corrected  
Green: R-ratio based

- NNLO ChPT no good (no surprise!) but hard to tell whether NLO ChPT or SRHO model is better model, based on fits (see backup slide)  
Note taste-breaking effects are not the **only** lattice-spacing artifact!  
All extrapolations should agree in the continuum limit
- Need data at smaller lattice spacing to see linear behavior in  $a^2$   
(HISQ ensembles with  $a^2 = 0.0018 \text{ fm}^2$  available – will be used, but big project!)

# Window -- taste breaking is not the only lattice artifact!

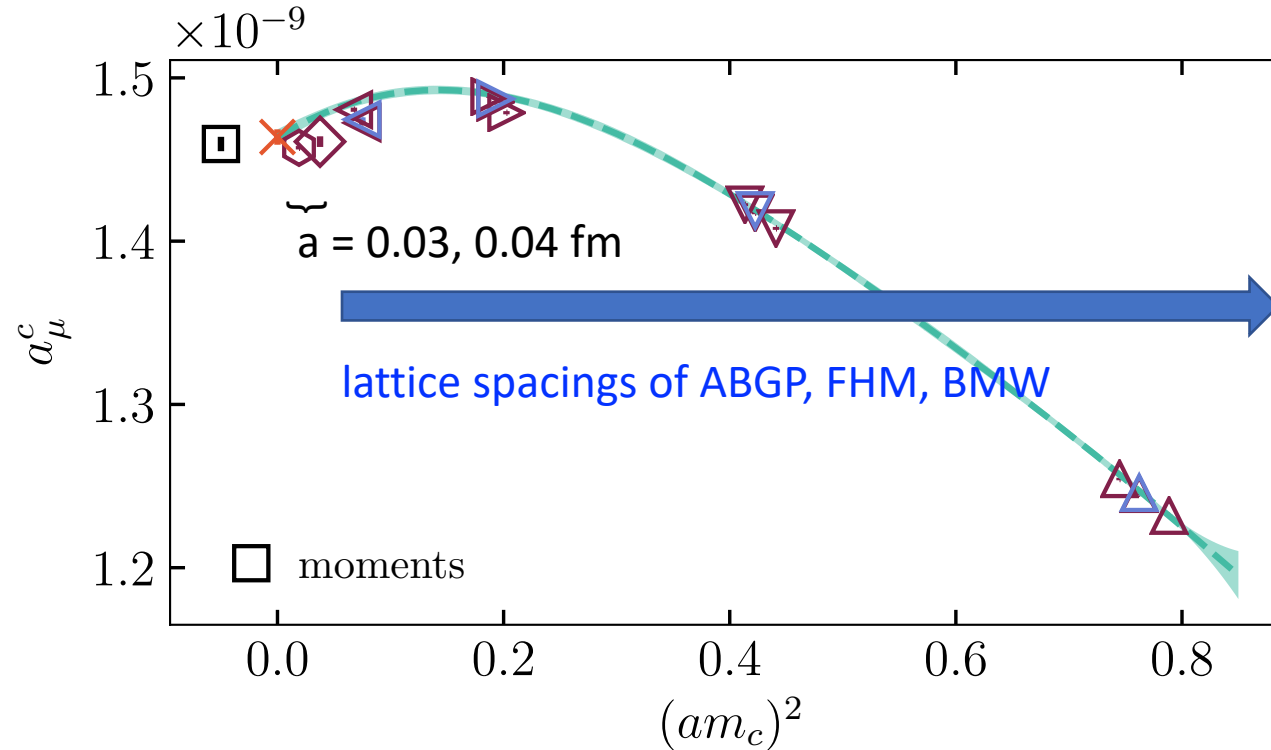


Comparison of DWF window (RBC 18) with NLO-ChPT-corrected staggered RBC/UKQCD will have 3<sup>rd</sup> (smaller) lattice spacing soon



FNAL-MILC-HPQCD window same latt. spacings as ABGP but local currents  
Are the 3 lowest  $a^2$  points in the linear regime?

Need smaller lattice spacings for staggered! Another example:



HPQCD 2020: charm contribution to muon magn. moment: **Note bending at smaller lattice spacings!**  
(may be worse for charm)

## Conclusions

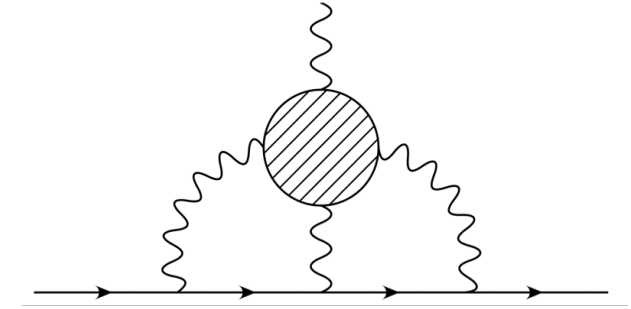
- Theory Initiative: community effort to produce a SM estimate for  $a_\mu$  with reliable errors in particular for the **hadronic** contributions.
- **HLbL** is already in very good shape, and will continue to be improved.
- **HVP**: **discrepancy** between **data-driven** and **BMW-lattice** estimates ( $2.1\sigma$ ).
- For HVP the work by **all** lattice collaborations (RBC/UKQCD, BMW, ETMC, Mainz, ABGP,  $\chi$ QCD, FHM, PACS) is important for understanding the systematics; they will get there!

### HVP:

- Major systematic error: **continuum extrapolation!** **Need smaller lattice spacings**
- **Window quantities** very useful for comparisons with very small statistical errors – **highlight systematics**
- “Standard window”: 0.4-1 fm **Warning**: need **models** to correct finite volume and pion mass – no EFT method available and these corrections are small but not negligible!
- Consider longer-distance windows? (E.g. 1.5-1.9 fm proposed in ABGP 2022)

# BACK-UP SLIDES

# Hadronic Light by Light (HLbL): the $90(17) \times 10^{-11}$



| Contribution                      | PdRV(09) [475] | N/JN(09) [476, 596] | J(17) [27]   | Our estimate WP |
|-----------------------------------|----------------|---------------------|--------------|-----------------|
| $\pi^0, \eta, \eta'$ -poles       | 114(13)        | 99(16)              | 95.45(12.40) | 93.8(4.0)       |
| $\pi, K$ -loops/boxes             | -19(19)        | -19(13)             | -20(5)       | -16.4(2)        |
| $S$ -wave $\pi\pi$ rescattering   | -7(7)          | -7(2)               | -5.98(1.20)  | -8(1)           |
| subtotal                          | 88(24)         | 73(21)              | 69.5(13.4)   | 69.4(4.1)       |
| scalars                           | -              | -                   | -            | } - 1(3)        |
| tensors                           | -              | -                   | 1.1(1)       |                 |
| axial vectors                     | 15(10)         | 22(5)               | 7.55(2.71)   | 6(6)            |
| $u, d, s$ -loops / short-distance | -              | 21(3)               | 20(4)        | 15(10)          |
| $c$ -loop                         | 2.3            | -                   | 2.3(2)       | 3(1)            |
| total                             | 105(26)        | 116(39)             | 100.4(28.2)  | 92(19)          |

Table 15 of WP

## Comparing S(tagged)ChPT and the SRHO model for the window quantity

|            | W1(96) – W1(64) | W1(96) – W1(48I) | W1(96) – W1(32) | W1(96) – W1(48II) |
|------------|-----------------|------------------|-----------------|-------------------|
| lattice    | 0.94(46)        | 4.49(66)         | 5.43(79)        | 5.44(58)          |
| NLO SChPT  | 2.28            | 6.47             | 9.98            | 9.89              |
| NNLO SChPT | 6.67            | 21.08            | 35.88           | 35.87             |
| SRHO       | 2.15            | 6.49             | 10.65           | 10.91             |

Table 7: Differences of  $a_\mu^{W1,lqc}$  values between different ensembles. All number in units of  $10^{-10}$ ;  $W1 \equiv a_\mu^{W1,lqc}$ .

From ABGP 2022

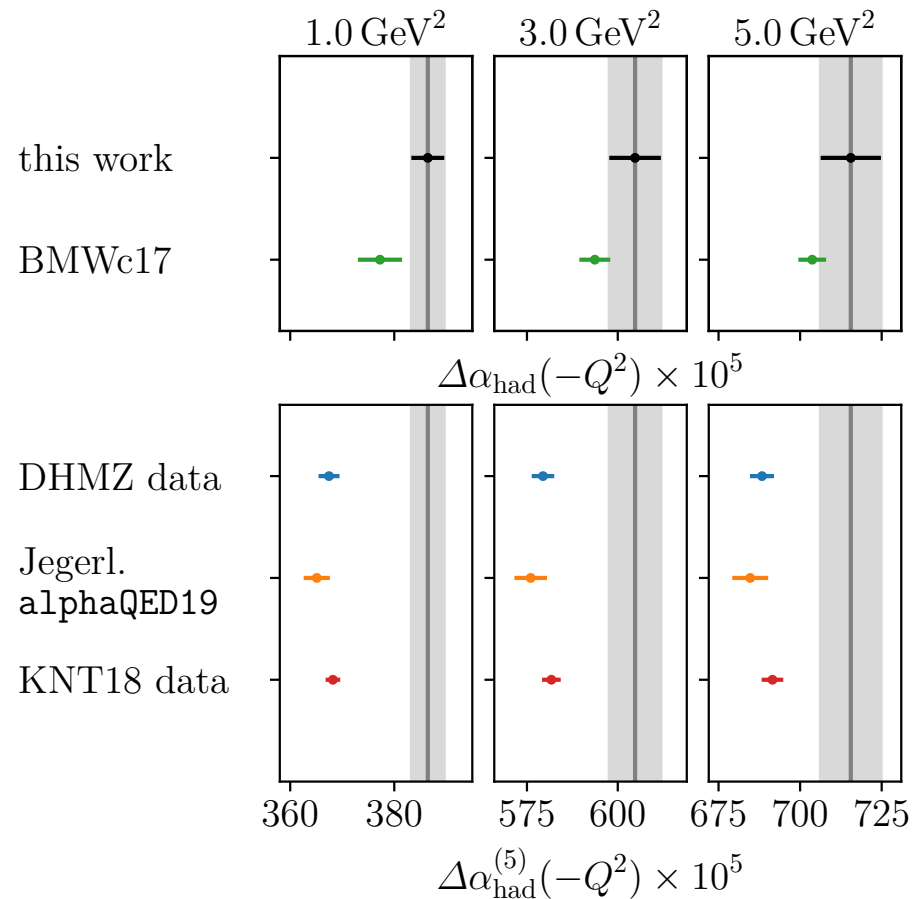
“W1” is window quantity

differences between ensembles with different lattice spacings

See BMW 2020 “Extended Data Figure 2” for similar comparison



New lattice results for  $\Delta\alpha(-Q^2) = 4\pi\alpha(\Pi(-Q^2) - \Pi(0))$  (Mainz 2022)



Finds very high values at euclidean momenta!

(Note: these values of  $Q^2$  give very small contribution to  $a_{\mu}^{\text{HVP}}$ )

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